



Building a Clean Future with Copper & Gold

CORPORATE PRESENTATION 2024



Disclaimer



WARNING

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QUALIFIED PERSON AND TECHNICAL REPORT

The information contained in this Presentation has been reviewed and approved by Gary Lohman, P.Geo who is a Qualified Person as defined in National Instrument 43-101. Mr. Lohman is a director and officer of the Company and is not independent.

FORWARD-LOOKING INFORMATION

Certain statements in this presentation constitute “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995 and Canadian securities legislation. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or other future events, including forecast production, earnings, and cash flows, to be materially different from any future results, performances or achievements or other events expressly or implicitly predicted by such forward-looking statements. Such risks, uncertainties, and other factors include, but are not limited to, factors associated with fluctuations in the market price of precious metals, mining industry risks, recent operating losses, uncertainty of title to properties, risk associated with foreign operations, environmental risks and hazards, proposed legislation affecting the mining industry, litigation, governmental regulation of the mining industry, properties without known mineable reserves, uncertainty as to calculations of reserves, mineral deposits and grades, requirement of additional financing, uninsured risks, competition, dependence on key management personnel, potential volatility of market price of the Company’s common shares, dilution and certain anti-takeover effects. Such information contained herein represents management’s best judgment as of the date hereof based on information currently available. The Company does not intend to update this information and disclaims any legal liability to the contrary.

Our Team



PATRICK J CRUICKSHANK, MBA **President & CEO**

Mr. Cruickshank, Founder, President & CEO of Crestfield Copper, holds an MBA from York University's Schulich School of Business. With over 15 years in Private Wealth Management at Merrill Lynch, Citigroup Capital Markets, Smith Barney, and Legg Mason, he specializes in wealth protection and management. As an NFLPA Financial Advisor for over a decade, he provided financial education and wealth-creation strategies to NFL players and their families. Mr. Cruickshank excels in company establishment and growth, driving shareholder value from inception to exit. He frequently speaks at Resource Summits worldwide and serves as a panelist at TSX-V and SSE Industry Events. His expertise is sought after in radio shows and industry publications within the Resource Sector. Additionally, Mr. Cruickshank boasts a rich background in soccer, having played at the Canadian Olympic/U23 and US NCAA DI levels. He is also a highly decorated coach with a US Soccer "A" License and Canadian National Coaching Licenses, having coached Canada's Women's team and served on the US Olympic Development Staff.

PENNY WHITE, B.A., LL.B **Chairman**

Penny White is an accomplished business leader with over 20 years of experience in the capital markets. As the President and CEO of Lancaster Resources Inc., she brings a wealth of expertise and leadership to the company. Penny has a diverse background, with experience in sectors such as mining, pharmaceuticals, and clean energy. She was an initial officer and director of a pharmaceutical company that was later acquired for \$342 million, and was the Chairman of Highbury Energy for 10 years, overseeing the development of the company's gasification technology and registration of a patent to create high-grade synthetic gas from biomass. She has been recognized in PROFIT Magazine's W100 list of top entrepreneurs and has raised over \$50 million for companies she has founded. In addition to her Law Degree, Penny has completed the Oxford Leading Sustainable Corporations Programme and the Oxford Climate Emergency Programme from Said Business School, University of Oxford.

GARY LOHMAN, P.GEO **VP, Exploration**

Mr. Lohman, Founder and COO of Thistle Resources Corp., boasts 40 years of exploration geology experience across the Americas. Specializing in precious and base metal exploration, he demonstrates adeptness in geological, geochemical, and geophysical techniques, particularly in VMS, Porphyry, and IOCG deposits. His portfolio includes evaluations and research on gold-silver properties and industrial mineral projects in Canada, Mexico, California, Ecuador, and Chile. Additionally, Mr. Lohman serves as President of Atacama Copper Exploration in Chile, focusing on large-scale IOCG-Cobalt exploration. Holding multiple board positions in Canadian exploration companies, he is based in Bathurst, New Brunswick, conducting exploration and collaborating with provincial government agencies such as the Department of Mines and Forestry.

SHARYN ALEXANDER, M.Sc. **Independent Director**

Ms. Alexander, M.Sc., serves as an Independent Director with a proven track record of leadership and technical expertise in the mining industry. As President at Sun Summit Minerals, she has successfully overseen major expansions and acquisitions. With a background as a field geologist, she brings extensive experience in exploration and mining, as well as proficiency in GIS and data management. Her previous roles with industry giants like B2Gold, Info Mine, Barrick Gold, and SRK Consulting have further honed her skills. Sharyn holds an M.Sc. in Geology from the University of Toronto, a B.Sc. from McMaster University, and a GIS Diploma from BCIT, complemented by industry-specific courses.

MARK FEDIKOW, B.SC. (HONORS), M.SC., PH.D **Consulting Geologist**

Mark Fedikow, B.Sc. (HONORS), M.Sc., PH.D, brings a wealth of expertise as a Consulting Geologist. His educational background includes a B.Sc. and M.Sc. from the University of Windsor, Ontario, and a Ph.D. in exploration geochemistry from the University of New South Wales, Australia, with research funded by the Natural Sciences and Engineering Research Council of Canada. With over 40 years of experience in mineral exploration globally, he has served in various capacities, notably as Chief Geologist at the Manitoba Geological Survey, where he was awarded the Provincial Geologists Gold Medal, and as an independent consultant. His portfolio includes work on projects such as the Crestfield Cruce Copper Project. Mr. Fedikow holds certifications as a Registered Professional Geologist in Manitoba and a Certified Professional Geologist with the Association of Professional Geologists, Colorado, U.S.A.

APEX GEOSCIENCE LTD. **Geological Consulting & Project Implementation**

Apex Geoscience Ltd. offers specialized geological consulting and project implementation services. With a focus on exploration and advanced resource definition drilling, they excel in mineral resource modeling and estimation. With over 30 years of experience across various commodities including precious metals, base metals, and oil sands, Apex has served clients such as Freeman Gold Corp., Northwest Copper, and Freeport-McMoRan Inc. Their capabilities span project generation, exploration design, risk assessment, project management, regulatory compliance, environmental engagement, data analysis, and QP services.

Technical Advisory Board

DANIEL CARD, P.GEO, RPGeo

Technical Committee

Mr Card, P.Geo, RPGeo, a professional Geophysicist, holds a BSc. Hons degree from the University of Manitoba and is currently registered in Canada and Australia. His career started with Xstrata (now Glencore) where he worked his way up to Project Geophysicist at Raglan Mine in northern Quebec, and then went on to serve at Xstrata's Western Australian operations Cosmos and Sinclair in the Leinster-Wiluna nickel camp, where he played a key role in the discovery and definition of the 9 MT Odysseus Nickel Sulphide Deposit. Following his tenure at Xstrata, he went on to work as Senior Geophysicist for Southern Geoscience Consultants in Perth, WA, where he served as the staff electromagnetics specialist. He also served as the technical lead on many mineral exploration projects. He continued as a senior technical consultant to Abitibi Geophysics and an expert peer reviewer for the journal "Exploration Geophysics". He then founded EarthEx, a specialized in geophysical prospecting, data interpretation, 3D modeling and target definition for, and work with cutting edge technologies and data analysis methodology. EarthEx has become a household name in the acquisition and analysis of high-resolution geophysical data.

KEVIN A. VIENNEAU, B.ENG

Technical Committee

Kevin worked with Stratabound Minerals Corp for over 10+ years and brought the company from solely an exploration company to an open pit producing VMS mine at one of their properties. During production, Kevin transitioned to the Mine Production Manager responsible for over 100 employees. His experience also includes field exploration and drill program (QA/QC) protocols design & implementation. Kevin also comes highly skilled in technical GIS database design & management, Resource Estimate Analysis & EIA Authoring for Environmental Impact Assessment Reports to the NB DEM. Kevin has been involved in (5) Resources Estimate and (3) PEA's with 3rd party Engineering firms. His experience from working at the World Famous Brunswick Mine is invaluable for Bandera Pass Gold Corp, especially for its VMS Portfolio in BMC (Recently purchased from Osisko Metals Inc). A skilled negotiator, Kevin has successfully negotiated with First Nations, Land Owners, Vendors and Government Agencies. He completed a Bachelor of Engineering Degree in Mineral Resource Engineering from Dalhousie University, NS in 2014. Kevin has also studied for 3 years at Acadia University in Wolfville, Nova Scotia, Canada. Kevin currently serves on the Board of Founders Metals Inc Company helped take the company public in 2021 as well as serving on the Technical Advisory Board of: Bandera Pass Gold Corp - Royal Stewart Resources Corp – Thistle Resources Corp Kevin currently makes Bathurst, New Brunswick his home and is a pillar in the community and currently serves as the President of the Bathurst Marina.

Investment Highlights



EXPERIENCED MANAGEMENT

Comprises a varied group of experts, from finance professionals with MBAs, and experienced geologists with over 30 years in the field. The management team aims to position Crestfield as a frontrunner in the industry.



ENGAGEMENT OF APEX GEOSCIENCE

APEX is a leading geoscience consultancy recognized industry-wide for its comprehensive and integrated earth science services. Crestfield is excited to partner with APEX for exploration & mining efforts on its Cruce Copper-Gold Project.



HIGH PRIORITY TARGETS

Crestfield has identified several high-priority targets for its Copper Lake Project. Several samples with high Cu values included (0.15%-0.34%) a downstream float (4.5% Cu). These targets will be explored during Crestfield's 2024 exploration program.



COMPREHENSIVE EXPLORATION PROGRAMS

Crestfield's exploration programs involve a dynamic blend of cutting-edge techniques, including 3D modelling, pinpointing structural and grade trends to unveil drilling opportunities, surface trenching, and ground pulse electromagnetics, among other innovative methods.



SEVERAL MAJOR COPPER DEPOSITS NEARBY

Crestfield's Cruce Copper-Gold Project sits near several major copper porphyry deposits, with over one billion tons of copper having been defined to date in the area. This provides Crestfield with an opportunity for the discovery of a major copper deposit.



DERISKED BY COPPER & GOLD

Demand for copper is set to continue rising and is anticipated to exceed primary supply within the next four years. Similarly, gold hit a record \$2,265 per ounce in early April 2024 – up about 38% from its last low point in 2022.

Crestfield Strategy

CORPORATE STRATEGY



COMPREHENSIVE EXPLORATION

With strong historical data and recent discoveries at hand, prioritize in-depth exploration in both Arizona and Nova Scotia.



STAKEHOLDER ENGAGEMENT

Keep our investors and partners informed of progress and findings, emphasizing the potential of our projects and our commitment to excellence.



OPERATIONAL EXCELLENCE

Ensure top-tier operations, safety protocols, and environmental stewardship in all our endeavours, establishing Crestfield Copper Inc. as a leader in the industry.

ENGAGEMENT OF APEX GEOSCIENCE

APEX Geoscience is a leading geoscience consultancy recognized industry-wide for its comprehensive and integrated earth science services. They are distinguished by their extensive experience across a broad range of commodities and deposit types worldwide, which include gold, copper, and porphyry deposits. APEX's multi-disciplinary team can provide a holistic perspective from initial exploration to resource estimation, ensuring that all geoscientific facets of a project are thoroughly evaluated.

In the context of our Arizona project, APEX's involvement would bring an unparalleled level of expertise and precision to our exploration and mining efforts.

Their comprehensive approach will enable us to better identify and assess potential ore deposits, thereby optimizing our exploration and resource extraction strategy. Additionally, their reputation for innovation and problem-solving will be instrumental in overcoming the unique challenges our project may face, enhancing the project's feasibility and potential for success.



Why Copper?

A Copper deficit is set to inundate global markets throughout 2023 — and one analyst predicts the shortfall could potentially extend throughout the rest of the decade.

A 5.4-million-ton (4.9-million-tonne) copper supply shortfall by 2027 may push prices up by 20% to \$9,800 per ton from around \$8,200 per ton this year, Bloomberg New Energy Finance, a unit of the newswire company, says in its Industrial Metals Outlook 2H 2023: Heading into the storm.

Resource: <https://www.cnn.com/2023/02/07/there-isnt-enough-copper-in-the-world-shortage-could-last-until-2030.html#:~:text=Agency%20%7C%20Getty%20Images,%20copper%20deficit%20is%20set%20to%20inundate%20global%20markets%20throughout,America%20and%20higher%20demand>



Gold's Significance

GOLD AS A HEDGE AGAINST INFLATION

Gold is often hailed as a hedge against inflation – it is popular among investors because it can be used as a hedge against currency devaluation, inflation or deflation.

Gold tends to be resilient during stock market crashes as the two are negatively correlated: Stocks benefit from economic growth and stability, while gold benefits from economic distress and crisis.

Through economic uncertainty, interest rates pose risks but also unlock opportunities for gold. While demand for gold has rebounded, particularly in the jewelry and bar and coin markets, the recent gold price sell-off has been largely driven by the sharp increase in interest rates in global fixed-income markets relative to the record lows they reached last year.

GOLD REMAINS A KEY STRATEGIC PORTFOLIO COMPONENT FOR SEVERAL REASONS

- A rising rate environment does not always result in gold's price underperformance
- A significant increase in inflation or money supply may offset the negative effect of rising rates
- Central banks may use alternative monetary policy tools to limit the negative effect of rising rates
- The prolonged level of short-term interest rates is creating a structural shift in asset allocation strategies by reducing expected returns and increasing portfolio risk.

GOLD PRICES SPIKE AS REAL RATES FALL



Gold has tended to perform well during periods of heightened market volatility. For example, when investor fear jumped in March amid regional bank failures, investors turned to gold as a relative “safe haven.” Year-to-date, exchange-traded gold funds have seen \$2.7 billion of inflows, with most occurring in April after March’s volatility.

Project Locations

NOVA SCOTIA MINOTAUR COPPER LAKE

FOCUS

Targets Copper-Gold deposits in Cobequid Highlands.

GEOLOGY

The Cobequid-Chedabucto Fault zone is seen as a potential Copper-gold deposit host.

COPPER LAKE

Covers 34 sq. km, 26 km from Antigonish.

MCLENNAN LAKE GOLD PROJECT

PRIME LOCATION

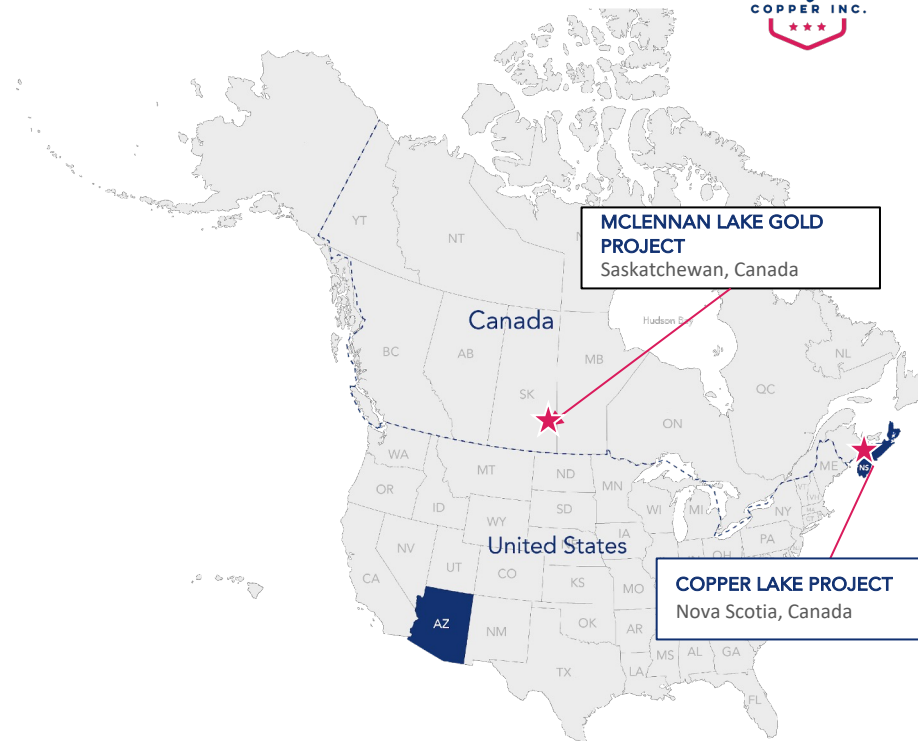
Located in Saskatchewan, Canada with potential for high-grade gold & copper

GEOLOGY

Sits on ~ 1770 hectares in close proximity to known deposits

MCLENNAN LAKE

100% Owned by Crestfield Copper Inc .



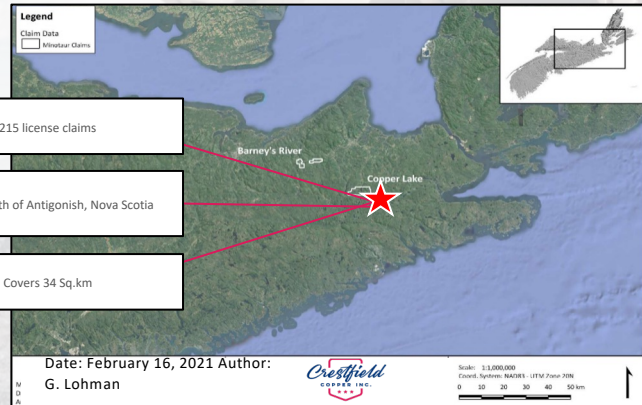
Copper Lake Project

INTRODUCTION & STRATEGIC POSITIONING

Copper–Gold–Silver deposits in the Cobequid Highlands of central Nova Scotia, Canada

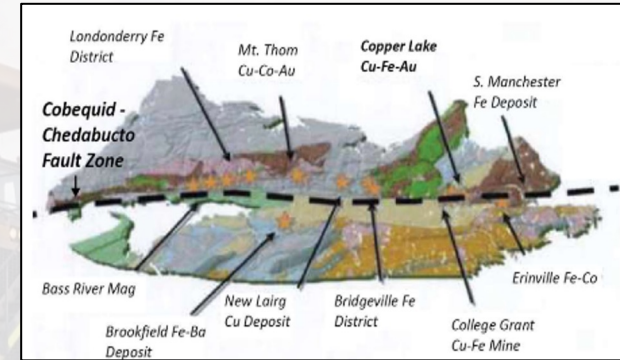
The Cobequid-Chedabucto Fault zone is a large crustal-scale fault system within the Cobequid Highlands which was recognized by Minotaur Exploration Ltd. of Australia in 2007 as a potential zone to host IOCG-type deposits

The Copper Lake project is comprised of a property package incorporating 215 license claims and covers approximately 34 sq. kms. The Property is located 26 km south of the town of Antigonish, Nova Scotia



STRATEGICALLY POSITIONED

Cobequid-Chedabucto Fault Zone (CCFZ)



Major IOCG-type mineral occurrences in central Nova Scotia (Belperio, 2009)

Exposed for approximately 300 km across the Province of Nova Scotia the CCFZ is characterized by a series of east-west striking, anastomosing and en-echelon faults that exhibit predominantly dextral strike-slip displacement through brittle and ductile deformation. Carboniferous hydrothermal mineralization and alteration, regional deformation and bimodal magmatism have been documented along the CCFZ including hydrothermal albite, biotite and iron-oxide mineralization.

Copper Lake Project

EXPLORATION HISTORY & INTRODUCTION

Mining commenced in 1876 with two shallow shafts being sunk into the vein

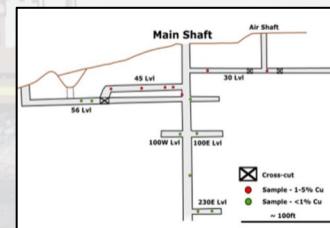
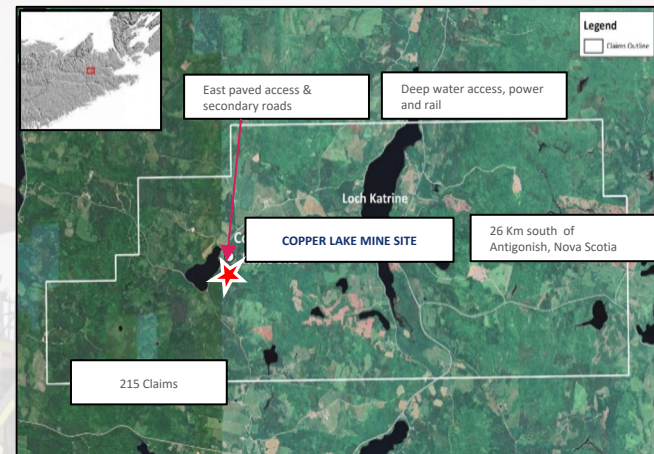
The main shaft was deepened to 41m in 1908, and cross-cuts along the vein were developed - the final recorded depth of the main shaft was 70m

Operations ceased by 1910 due to a combination of dewatering issues, increased structural complexity, and decreasing grades along strike and at-depth

Approximately 1200 tons were produced – 357 tons of material was shipped with an estimated grade of 5.5% Cu

In 1937 and 1951, the underground workings were de-watered and rehabilitated for sampling

Historic drilling is limited and relatively shallow, the proven zonation of grade and thickness indicate a potential for additional high-grade, high-tonnage zones



Long Section of Historic Workings, Copper Lake Mine



Historic dump site, Copper Lake Mine

Copper Lake Project

EXPLORATION HISTORY



Ongoing since the late 1800s, with numerous small-scale geophysical surveys (i.e., magnetics, self-potential, (IP), geochemical surveys, and drill programs being conducted, primarily focused on and proximal to the historic workings.



An extensive regional gravity survey identified Copper Lake as a priority target for detailed follow-up. Geotech Ltd. conducted an airborne VTEM and magnetic survey over the entire Copper Lake property.



Minotaur Exploration Limited (Australia) identified the crustal-scale, Cobequid – Chedabucto fault system and associated Fe-Oxide deposits as part of an IOCG Style System.



Proprietary modelling identified five high-priority conductivity anomalies that warranted further investigation.

2016 ASSAY RESULTS

Report Number: A16-01234		
Analyte Symbol	Au	Cu
Unit Symbol	g/tonne	%
Detection Limit	0.03	0.005
Analysis Method	FA-GRA	FUS-Na2O2
216501	5.54	13.1
216502	5.73	11.9
216503	0.19	2.87
216504	0.20	0.90
216505	< 0.03	1.35
216506	< 0.03	6.11
216507	0.40	2.07
216508	< 0.03	2.53
216509	< 0.03	2.28
216510	< 0.03	0.23
216511	0.07	0.68
216512	< 0.03	0.95
216513	< 0.03	0.95

Copper Lake Project

EXPLORATION PROGRAM

Cu-Fe-Au-Co-Ni mineralization, iron oxides and carbonate alteration suggest an IOCG affinity

The property is proximal to the major CCFZ terrane break (fault) and locally, a 4 -5km structural corridor on the property with elevated Cu geochemistry associated with subordinate structures

Several fissure veins of siderite (up to 3m thick) with Chalcopyrite, Pyrite and Gold are associated with a splay fault in the area that hosts the historic Copper Lake workings

Recent compilation and fieldwork have identified 3 priority targets in the western portion of the claim group for further exploration, the targets associated with major faulting, splay faults, significant Cu values and untested, related geophysical anomalies

Additional untested geophysical targets were identified in the east peripheral to a magnetic high

Data Integration and Analysis to be conducted by EarthEx Geophysical Solutions Inc. will produce a 3D project model with prioritized target zones

The final product will characterize specific targets within the larger trends and will include recommendations for additional ground geophysics if required before drilling



**Excavation Trenching
underway at the historic shaft,
Copper Lake mine site.**



**Chalcopyrite and
Bornite, primary copper
bearing minerals.**

Copper Lake Project

2023/ 2024 EXPLORATION PROGRAM BUDGET ALLOCATION



EarthEX processes all Geophysical data utilizing Artificial Intelligence (AI) and proprietary technology, providing 3D modelling & Target Interpretation / Prioritization

3D Modeling of the Copper Lake mine vein

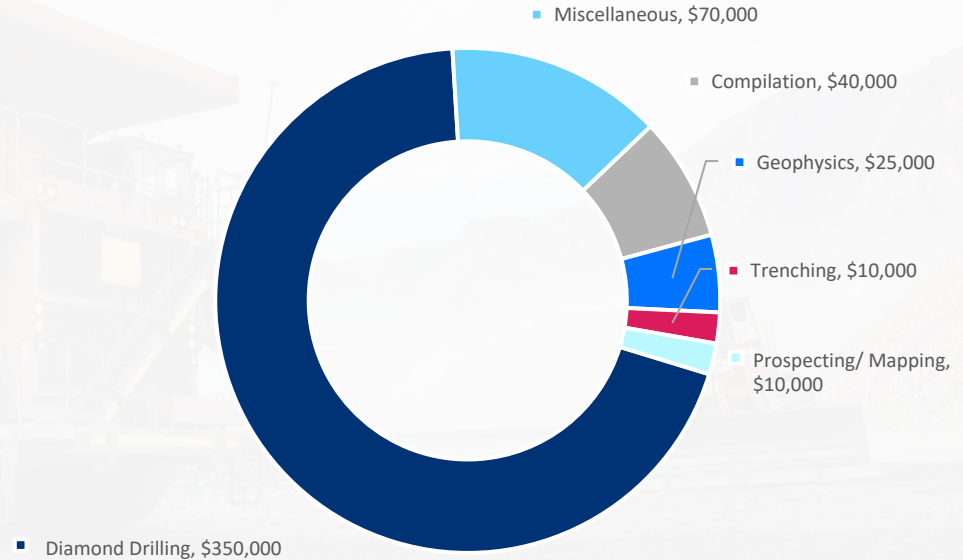
Delineation of structural and grade trends to generate new drill targets along strike and down dip of the known Copper Lake occurrence

Surface trenching adjacent to and peripheral to the historic workings

Surface trenching and sampling over Targets generated by EarthEx

Ground Pulse EM over Priority Targets before Drill Hole Selection

3000m Drill Program testing down dip and strike projections of the historic workings and off-deposit, high-priority



Copper Lake Project

BV LABS ASSAYS AND PROJECT MINERALIZATION (COPPER, GOLD, SILVER)

JAN 2021 BV LAB ESSAY NOTES

Multi-element system confirmed

In addition to the above, select samples also included up to 1% Pb and 1.5% Zn in addition to elevated levels of As & Sb



The "Copper Lake vein" is the principal mineralized body on the property

The vein strikes 70°, dips 65° north flattens with depth and has been projected to extend to the northwest and southeast; however, displacement by post-mineralization cross-faults is possible

Dominant ore minerals include chalcopyrite and bornite. Smaller mineralized veins are documented throughout the district, observed in both float and outcrop

In addition to Cu, significant Au and Ag assay results are reported for localized intervals and confirmed by previous exploration sampling

Anomalous Cu values in rocks and soils outside of the historic mine area, coupled with the identification of mineralized property scale structures, indicate an extensive mineralizing system may be present



Sample D1 Copper Lake .38 g/t Gold (Au) & 31.2% Copper (Cu)



Sample D5 Copper Lake 20.2 g/t Gold (Au) & 14.9% Copper (Cu)

Sample #	Cu %	Au g/t
D-1	31.2	0.38
D-2	2.64	0.31
D-3	1.77	<0.03
D-4	1.58	0.41
D-5	14.9	20.2
D-6	2.08	<0.03
D-7	2.11	0.45
D-8	1.77	<0.03

Copper Lake Project

BV LABS ASSAYS (COPPER, GOLD, SILVER, NICKEL)

2019 COPPER LAKE PROJECT – BV LABS ASSAYS

Sample #	Cu %	Au (g/t)	Ag (g/t)	Zn (%)	Ni (%)	Fe (%)
A825601	7.16	0.718	5.3	0.0039	0.0152	37.9
A825602	8.60	1.225	5.7	0.0019	0.0426	35.95
A825603	3.41	0.653	23.	0.5018	0.3825	43.44
A825604	0.99	0.087	0.6	0.0023	0.2887	44.88
A825605	5.31	0.491	6.4	0.0422	0.1088	14.78
A825606	3.82	0.120	2.3	0.1847	0.0396	40.02
A825607	2.20	0.232	0.9	0.0026	0.0852	39.37
A825608	0.43	0.037	8.0	0.3267	0.0778	44.74
A825609	1.35	0.078	0.7	0.0076	0.3305	43.94
A825610	1.16	0.147	0.6	0.0057	0.6069	51.3

2021 COPPER LAKE PROJECT – BV LABS ASSAYS

Sample #	Cu %	Ag g/t	Ag g/t	Ni %	Fe %
	Copper	Silver	Gold	Nickel	Iron
20CU0001	0.84	3.40	0.48	0.68	>40.0
20CU0002	9.12	13.30	0.44	0.12	36.9
20CU0003	5.41	15.10	0.81	0.23	37.9
20CU0004	1.17	0.60	0.01	0.05	37.0
20CU0005	3.00	1.60	0.25	0.02	36.0
20CU0006	1.20	0.80	0.08	0.01	35.2
20CU0007	0.32	1.20	0.01	0.18	39.5
20CU0008	2.01	7.30	0.18	0.24	>40.0
20CU0009	1.37	1.00	0.07	0.01	36.4
20CU0010	1.14	1.00	0.07	0.01	35.6
20CU0011	0.37	0.50	0.07	0.01	35.5
20CU0012	0.64	0.50	0.11	0.04	31.4
20CU0013	1.85	1.80	0.16	0.03	>40.0
20CU0014	2.86	6.70	0.13	0.09	>40.0
20CU0015	0.19	0.50	0.01	0.01	15.9

Copper Lake Project

ACHIEVEMENTS TO DATE



Copper exploration has been successful in defining 3 priority targets with an IOCG affinity along a 4 – 5 km corridor extending from the SW corner of the Minotaur Claims to the NE, through the Copper Lake mine site and terminating near Loch Katrine.



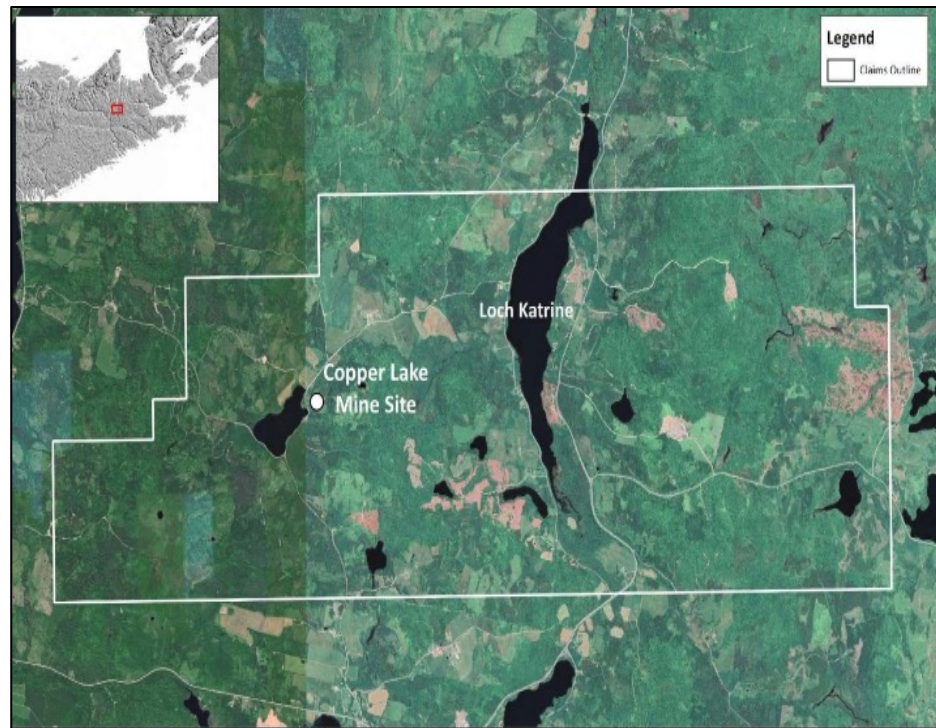
Historic pits have been located within the Cu soil anomaly. These are NOT related to the historic workings and require further investigation. Structural controls are apparent with mineralization and geophysical targets (VTEM) occurring along or proximal to splays directly related to the main northeast-trending fault in the western portion of the claim group.



Copper assays at the historic site generally range from 1- 5% with local, high-grade exceptions accompanied by gold (0.1 to 20.2 g/t) with the target open at depth and along strike. Silver and zinc are also anomalous, the latter peripheral to the main copper signature and related to a black argillite.



Corridor is flanked to the NW and SE by gravity highs and defined by a distinct topographic break that is further accentuated by the ground magnetics. Within the corridor, a well-defined copper target is adjacent to the historic workings and overlies a defined gravity high.



Copper Lake Project

PRIORITY TARGETS EAST OF LOCH KATRINE



TARGET 1

Upgraded projection of historic drill holes revealed a gap in drilling coverage directly along strike with Copper Lake Fault, host to the historical workings. This is directly adjacent to and within 200 m of the historic shaft. Target also open at depth.



TARGET 2

Several Outcrop samples with high Cu values (0.15% - 0.34%) downstream float (4.5% Cu) related to structural splays along the main 4 – 5km prospective corridor and associated with VTEM targets.



TARGET 3

VTEM targets along the main fault, southwest of the historic mine site outline a broad, north dipping moderately conductive body at a depth of between 80 and 135m. The target lies to the south of a curvilinear moderate magnetic feature and broad, linear, northeast striking positive gravity anomaly.



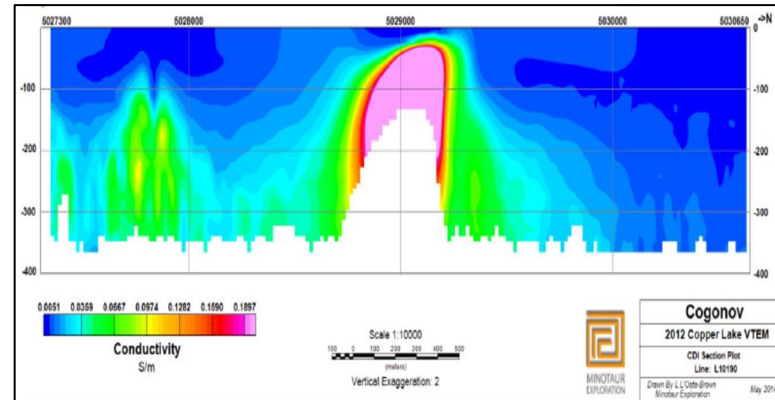
TARGET 4

Untested, high-priority VTEM targets peripheral to and on strike with a large magnetic feature (slide 21). The length of this anomaly is over 800 m in length, the response caused by a **“moderately deep conductive body, dipping to the southwest at a depth of between 34m and 61m”**.



TARGET 5

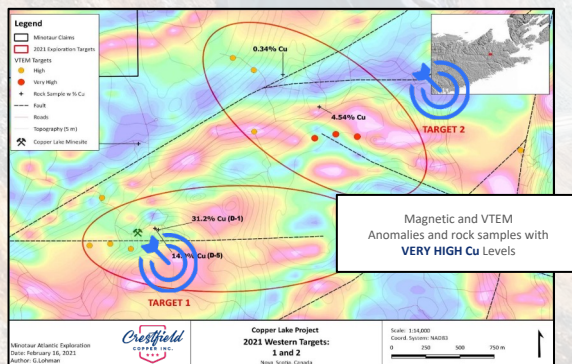
Untested, very high-priority VTEM targets lying on the northern edge of a large positive gravity response. The shape of the decay profiles suggests a **“shallow, thick, south-dipping bedrock conductor that is highly prospective for massive sulphide mineralization”**.



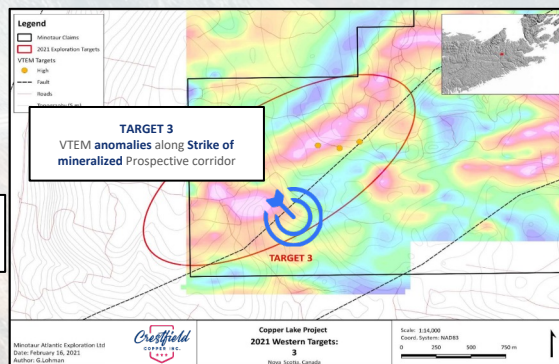
Copper Lake Project

TARGETS

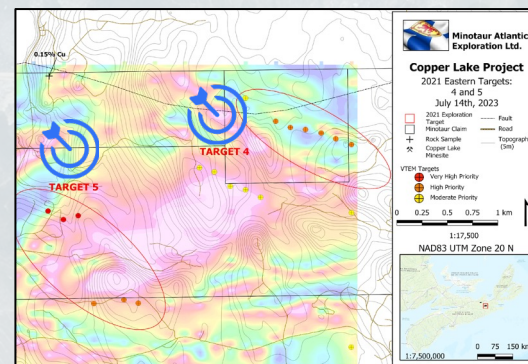
TARGETS 1 & 2



TARGET 3



TARGETS 4 & 5



McLennan Lake Gold Project

PRIME LOCATION

Located in Saskatchewan, Canada, the McLennan Lake Project is 100% Owned by Crestfield Copper Inc. The McLennan Project sits on ~ 1770 hectares in close proximity to known deposits.

POTENTIAL FOR HIGH GRADE-GOLD AND COPPER

Geological evidence points to a high-grade gold and copper exploration target, with the Project near known deposits, enhancing perspective.

GOOD INFRASTRUCTURE

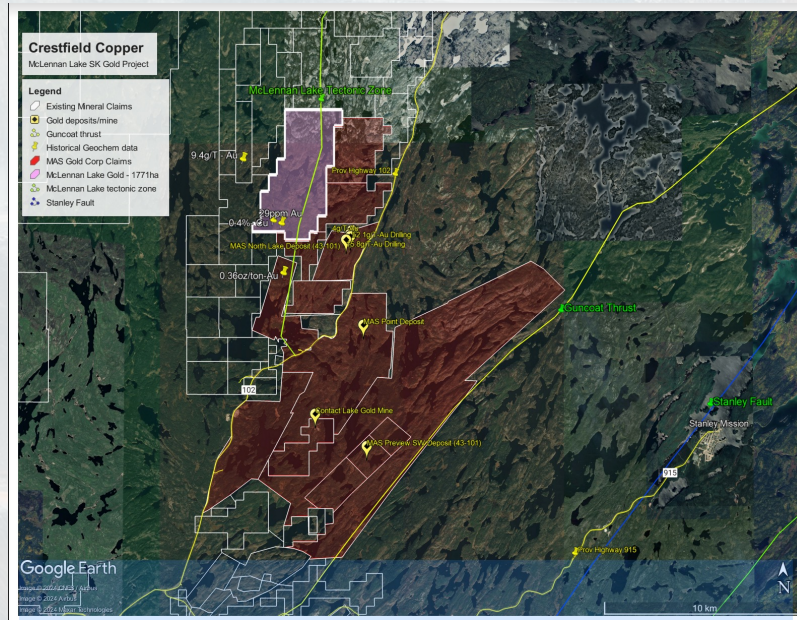
The property is easily accessible by Saskatchewan's Highway 102, providing excellent & reliable access to the Project.

NEARBY OPPORTUNITIES

The site sits near the MAS Gold North Lake deposit with the current 43-101 showing boasting notable geochemical data that includes up to 52g/T-Au on MAS claims, with one sample on the claim showing 0.4% Cu, and a claim just to the west showing 9.4g/T-Au.

ENCOURAGING PRELIMINARY FINDINGS

Early exploration and rock sampling have shown multiple lithologies including intermediate metavolcanics, mafic gneiss derived from basic volcanics, and psammitic to psammo pelitic gneiss and derived migmatite.



CURRENT CAPITALIZATION TABLE

	Number of Shares	Restrictions After Listing
Management Owned	21,954,401	3 Year Escrow
Property Acquisition Shares	12,445,599	18 Month Escrow
Round 1 \$0.10	1,580,000	4 Month Hold Period
Round 2 \$0.25 and Acquisition Shares	293,342	No Hold
TOTAL ISSUED SHARES	36,273,432	

The Company has signed and announced a binding RTO merger agreement with a listed issuer.

CAPITALIZATION AFTER LISTING

	Number of Shares	Estimated Issuance Date
Issued & Outstanding	36,273,432	Issued as of May 14, 2024
Pubco Shares	583,140	Sep 15, 2024
\$0.15 Units – Side Car - \$200k	1,300,000	June 15, 2024
\$0.25 Units – Sub Receipts Round - \$1 MM	4,000,000	Sep 15, 2024
\$0.40 Units Flow Through \$1 MM	2,500,000	Sep 15, 2024
Property Acquisition Shares	700,000	Sep 15, 2024
TOTAL ISSUED SHARES AT LIST	45,356,572	

Warrants & Options	Number of Shares
\$0.25 Warrants	1,580,000
\$0.10 - \$0.25 Broker Warrants & Options	1,406,400
\$0.45 Warrants	29,800,000
TOTAL WARRANTS AT LIST	32,786,400



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